



Palm Coast, FL

The National Community Survey

Report of Results
2024

Report by:



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National Research Center at Polco
is a charter member of the AAPOR
Transparency Initiative, providing
clear disclosure of our sound and
ethical survey research practices.

About The NCS™

The National Community Survey™ (The NCS™) report is about the “livability” of Palm Coast. A livable community is a place that is not simply habitable, but that is desirable. It is not only where people do live, but where they want to live. The survey was developed by the experts from National Research Center at Polco.

Great communities are partnerships of the government, private sector, community-based organizations and residents, all geographically connected. The NCS captures residents’ opinions considering ten central facets of a community:

- Economy
- Mobility
- Community Design
- Utilities
- Safety
- Natural Environment
- Parks and Recreation
- Health and Wellness
- Education, Arts, and Culture
- Inclusivity and Engagement



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THE NCS™

THE NATIONAL COMMUNITY SURVEY™

The report provides the opinions of a representative sample of 510 residents of the City of Palm Coast collected from March 1st, 2024 to April 12th, 2024. The margin of error around any reported percentage is 4% for all respondents and the response rate for the 2024 survey was 17%. Survey results were weighted so that the demographic profile of respondents was representative of the demographic profile of adults in Palm Coast.



How the results are reported

For the most part, the percentages presented in the following tabs represent the “percent positive.” Most commonly, the percent positive is the combination of the top two most positive response options (i.e., excellent/good, very safe/somewhat safe, etc.). On many of the questions in the survey respondents may answer “don’t know.” The proportion of respondents giving this reply is shown in the full set of responses included in the tab “Complete data.” However, these responses have been removed from the analyses presented in most of the tabs. In other words, the tables and graphs display the responses from respondents who had an opinion about a specific item.

Comparisons to benchmarks

NRC's database of comparative resident opinion is comprised of resident perspectives gathered in surveys from over 500 communities whose residents evaluated the same kinds of topics on The National Community Survey. The comparison evaluations are from the most recent survey completed in each community in the last five years. NRC adds the latest results quickly upon survey completion, keeping the benchmark data fresh and relevant. The communities in the database represent a wide geographic and population range. In each tab, Palm Coast's results are noted as being "higher" than the benchmark, "lower" than the benchmark, or "similar" to the benchmark, meaning that the average rating given by Palm Coast residents is statistically similar to or different (greater or lesser) than the benchmark. Being rated as "higher" or "lower" than the benchmark means that Palm Coast's average rating for a particular item was more than 10 points different than the benchmark. If a rating was "much higher" or "much lower," then Palm Coast's average rating was more than 20 points different when compared to the benchmark.

Trends over time

Trend data for Palm Coast represent important comparison data and should be examined for improvements or declines.¹ Deviations from stable trends over time represent opportunities for understanding how local policies, programs, or public information may have affected residents' opinions. Changes between survey years have been noted with an arrow and the percent difference. If the difference is greater than six percentage points between the 2024 and 2024 surveys, the change is statistically significant.

¹. In 2020, The NCS survey was updated to include new and refreshed items. Consequently, some of the trends may be impacted due to wording modifications that could have potentially altered the meaning of the item for the respondent.

Methods

Selecting survey recipients

All households within the City of Palm Coast were eligible to participate in the survey. A list of all households within the zip codes serving Palm Coast was purchased from Polco's mailing vendor, Go-Dog Direct, based on updated listings from the United States Postal Service. Since some of the zip codes that serve the City of Palm Coast households may also serve addresses that lie outside of the community, the exact geographic location of each housing unit was compared to community boundaries using the most current municipal boundary file. Addresses located outside of the City of Palm Coast boundaries were removed from the list of potential households to survey. Each address identified as being within city boundaries was further identified as being within one of the four City Council Districts. From that list, addresses were randomly selected as survey recipients, with multi-family housing units (defined as those with a unit number) sampled at a rate of 5:3 compared to single family housing units.

An individual within each household was randomly selected using the "birthday method". The birthday method selects a person within the household by asking the "person who most recently had a birthday" to complete the questionnaire. The underlying assumption in this method is that day of birth has no relationship to the way people respond to surveys. This instruction was contained in the introduction of the survey.

Conducting the survey

The 3,000 randomly selected households received mailings beginning on March 1st, 2024 and data collection for the survey remained open for six weeks. The first mailing was a postcard inviting the household to participate in the survey. The next mailing contained a cover letter with instructions, the survey questionnaire, and a postage-paid return envelope. All mailings included a web link to give residents the opportunity to respond to the survey online, as well as QR codes to further encourage participation. All follow-up mailings asked those who had not completed the survey to do so, and those who had already done so to refrain from completing the survey again.

About 3% of the 3,000 mailed invitations or surveys were returned because the household address was vacant or the postal service was unable to deliver the survey as addressed. Of the remaining 2,925 households that received the invitations to participate, 510 completed the survey, providing an overall response rate of 17%.

It is customary to describe the precision of estimates made from surveys by a "level of confidence" and accompanying "confidence interval" (or margin of error). A traditional level of confidence, and the one used here, is 95%. The 95% confidence interval can be any size and quantifies the sampling error or imprecision of the survey results because some residents' opinions are relied on to estimate all residents' opinions. The margin of error for the City of Palm Coast survey is no greater than plus or minus four percentage points around any given percent reported for all respondents (510 completed surveys).

In addition to the randomly selected "probability sample" of households, a link to an online open-participation survey was publicized by the City of Palm Coast. The open-participation survey was identical to the random sample survey, with two small updates; it asked a question to confirm the respondent was a resident of Palm Coast and also a question about where they heard about the survey. The open-participation survey was open to all city residents and became available on March 29th, 2023. The survey remained open for two weeks. The data presented in the following tabs exclude the open participation survey data, but a tab at the end provides the complete frequency of responses to questions by the open-participation respondents.

Analyzing the data

Responses from mailed surveys were entered into an electronic dataset using a “key and verify” method, where all responses are entered twice and compared to each other. Any discrepancies were resolved in comparison to the original survey form. Range checks as well as other forms of quality control were also performed. Responses from surveys completed on Polco were downloaded and merged with the mailed survey responses.

The demographics of the survey respondents were compared to those found in the 2020 Census and 2022 American Community Survey estimates for adults in the City of Palm Coast. The primary objective of weighting survey data is to make the survey respondents reflective of the larger population of the community. The characteristics used for weighting were age, sex, race, Hispanic origin, housing type, housing tenure, and area. No adjustments were made for design effects. Weights were calculated using an iterative, multiplicative raking model known as the ANES Weighting Algorithm.³ The results of the weighting scheme for the probability sample are presented in the following table.

NRC aligns demographic labels with those used by the U.S. Census for reporting purposes, when possible. Some categories (e.g., age, race/Hispanic origin, housing type, and length of residency) are combined into smaller subgroups.

		Unweighted	Weighted	Target ⁴
Age	18-34	4%	17%	19%
	35-54	14%	27%	27%
	55+	82%	56%	54%
Area	District 1	22%	22%	23%
	District 2	31%	28%	28%
	District 3	24%	27%	26%
	District 4	23%	23%	23%
Hispanic origin	No, not of Hispanic, Latino/a/x, or Spanish or..	93%	88%	88%
	Yes, I consider myself to be of Hispanic, Lati..	7%	12%	12%
Housing tenure	Own	91%	78%	78%
	Rent	9%	22%	22%
Housing type	Attached	9%	9%	10%
	Detached	91%	91%	90%
Race & Hispanic origin	Not white alone	15%	29%	29%
	White alone, not Hispanic or Latino	85%	71%	71%
Sex	Man	45%	46%	48%
	Woman	55%	54%	52%
Sex/age	Man 18-34	1%	7%	10%
	Man 35-54	3%	13%	13%
	Man 55+	40%	26%	25%
	Woman 18-34	2%	10%	9%
	Woman 35-54	11%	15%	14%
	Woman 55+	42%	30%	29%

The survey datasets were analyzed using all or some of a combination of the Statistical Package for the Social Sciences (SPSS), R, Python and Tableau. For the most part, the percentages presented in the reports represent the “percent positive.” The percent positive is the combination of the top two most positive response options (i.e., excellent/good, very safe/somewhat safe, essential/very important, etc.), or, in the case of resident behaviors/participation, the percent positive represents the proportion of respondents indicating “yes” or participating in an activity at least once a month.

On many of the questions in the survey respondents may answer “don’t know.” The proportion of respondents giving this reply is shown in the full set of responses included in the tab “Complete data”. However, these responses have been removed from the analyses presented in the reports. In other words, the tables and graphs display the responses from respondents who had an opinion about a specific item.

Contact

The City of Palm Coast funded this research. Please contact Brittany N. Kershaw of the City of Palm Coast at BNKershaw@palmcoastgov.com if you have any questions about the survey.

Study Limitations

All public opinion research is subject to unmeasured error. While the methodologies employed for this survey were designed to minimize this error as much as possible, these other sources of potential error should be acknowledged. **Non-response error** arises when those who were selected to participate in the survey did not do so, and may have different opinions or experiences than those who did respond. **Coverage error** refers to the possibility that some respondents that should have been included in the surveyed population were not (e.g., for a general resident survey, USPS mailing lists may exclude certain types of housing units, such as multi-family buildings where mail is delivered to a common area rather than to a specific unit (though this is rare), or where mail is received at a PO box instead of the at household's physical location. Finally, **recall bias** occurs when respondents may not perfectly remember their experiences in the past year (such as participation in social or civic events), and **social desirability bias** may cause respondents to answer in ways they think cast their responses in a more favorable light.

Survey Validity

See the Polco Knowledge Base article on survey validity at <https://info.polco.us/knowledge/statistical-vali>

2. See AAPOR's Standard Definitions for more information at <https://aapor.org/standards-and-ethics/standard-definitions/>

3. Pasek, J. (2014). ANES Weighting Algorithm. Retrieved from <https://surveyinsights.org/wp-content/uploads/2014/07/Full-anesrake-paper.pdf>

4. Targets come from the 2020 Census and 2022 American Community Survey

Key Findings

Highest-performing areas:

- Residents continued to experience a high quality of life, and a strong majority planned to remain in Palm Coast for the next five years.
- Respondents praised the natural environment in Palm Coast, with emphasis on water resources, air quality, and cleanliness.
- Safety remains a strong community feature, and residents reported stable feelings of safety in both their neighborhoods and Palm Coast commercial areas during the day.
- Residents appreciated many aspects of the city's parks and recreation, offering above-average marks to the availability of paths and walking trails.

Lowest-performing areas:

- Nearly all items relating to utilities experienced significant declines since the 2022 survey, with the largest drops seen in:
 - The overall quality of the utility infrastructure
 - Utility billing
 - Stormwater management
- Palm Coast residents indicated growing concern over general affordability, with notable declines in evaluations of the cost of living, availability of affordable quality food, and availability of affordable quality housing.
- Respondents identified community design as a potential area of focus, providing lower-than-average ratings to a number of items including well-planned residential and commercial growth.
- Mobility continues to be an area of opportunity for the City, particularly related to the ease of travel by car, traffic flow on major streets, and street lighting.

Other notable results:

- When asked how much they would support various types of development efforts, residents gave top marks to recreation facilities and amenities, followed by commercial businesses.
- In a question asking residents to rate the importance of building more mobility features, 71% prioritized making sure there was a complete network of sidewalks.

Areas of greatest change since 2022:

When comparing the 2022 and 2024 surveys, a number of areas experienced statistically significant decline. Many of these changes were seen in the facets of community design, utilities, economy, and mobility. The most significant of those trends are listed below.

Increases

- § Garbage collection (+16%)
- § Yard waste pickup (+7%)

Decreases

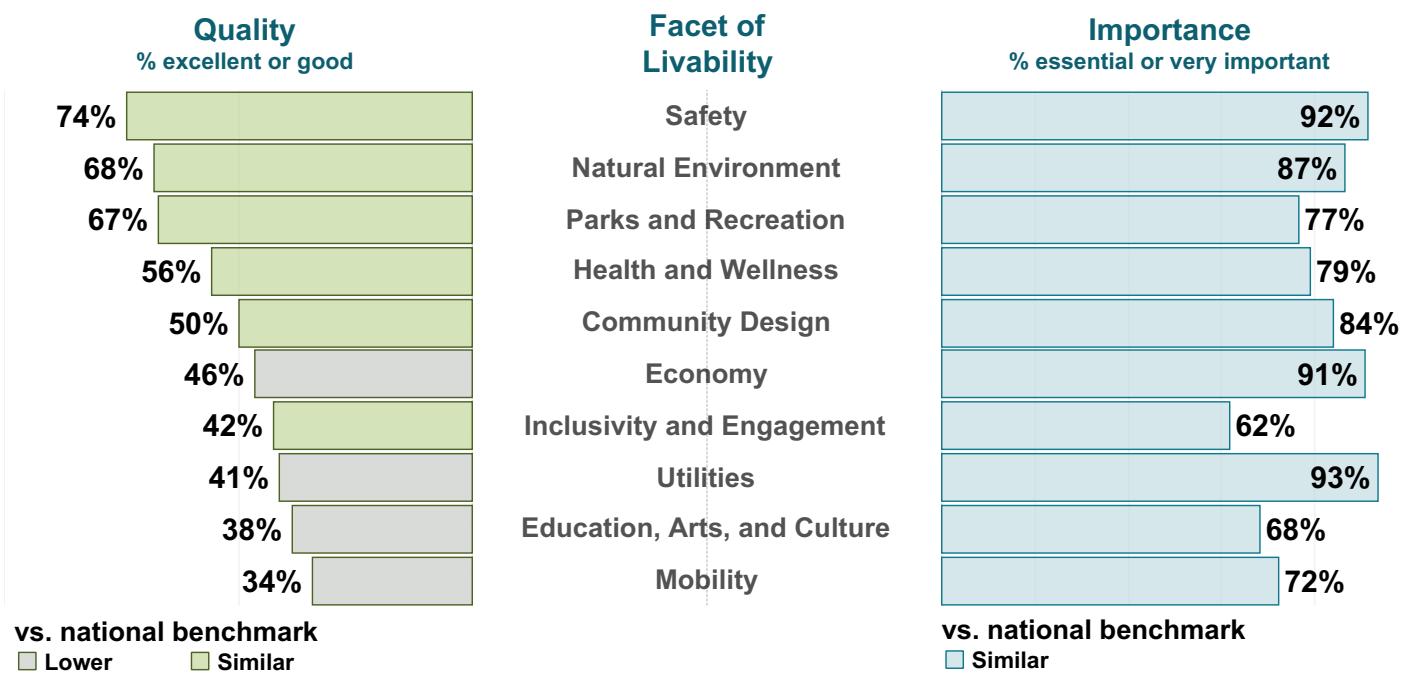
- § K-12 education (-23%)
- § Cost of living in Palm Coast (-23%)
- § The overall quality of the utility infrastructure (-22%)
- § Availability of affordable quality food (-20%)
- § Overall economic health of Palm Coast (-18%)

Facets of livability

Every jurisdiction must balance limited resources while meeting resident needs and striving to optimize community livability. To this end, it is helpful to know what aspects of the community are most important to residents and which they perceive as being of higher or lower quality. It is especially helpful to know when a facet of livability is considered of high importance but rated as lower quality, as this should be a top priority to address.

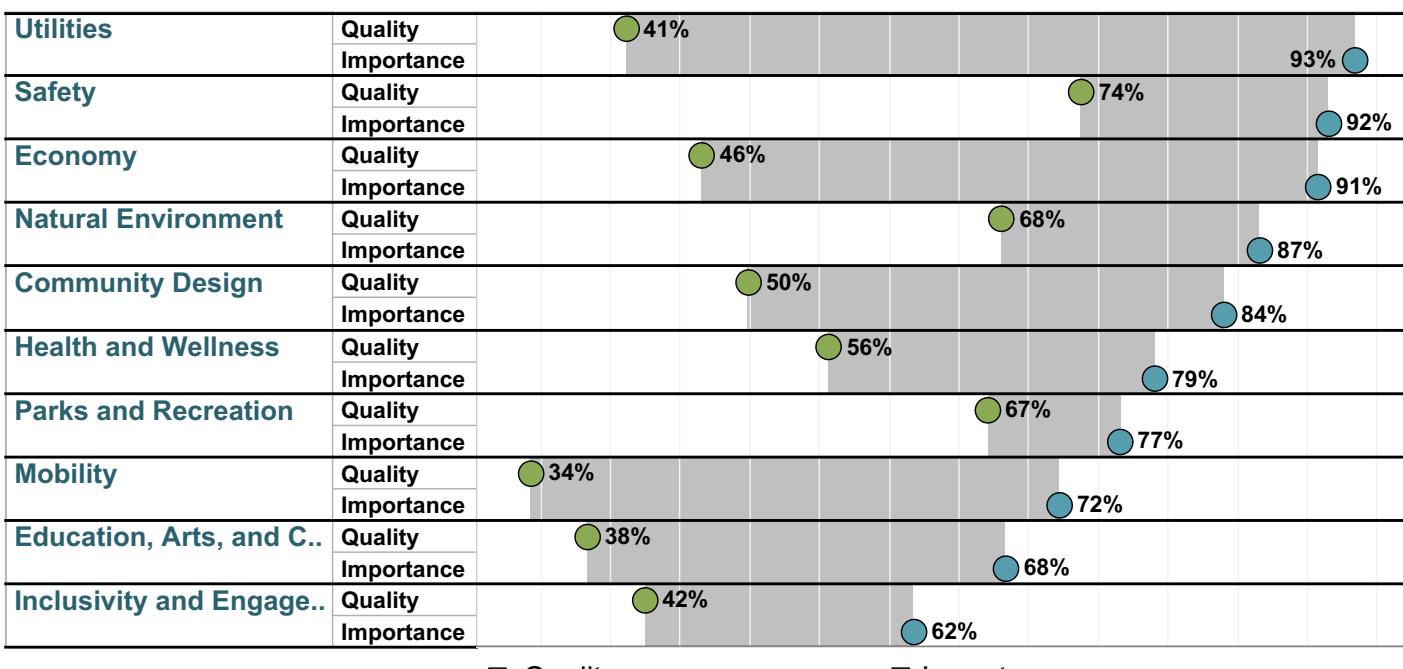
Quality and Importance by the Numbers

The table below shows the proportion of residents who rated the community facets positively for quality and the priority (importance) placed on each. Also displayed is whether local quality ratings were lower, similar, or higher t..



Quality/Importance Gap Analysis

The gap analysis chart below shows the same data as above; however, this chart more clearly illustrates the comparative differences in quality and importance ratings for each facet, as well as the absolute ratings for each.



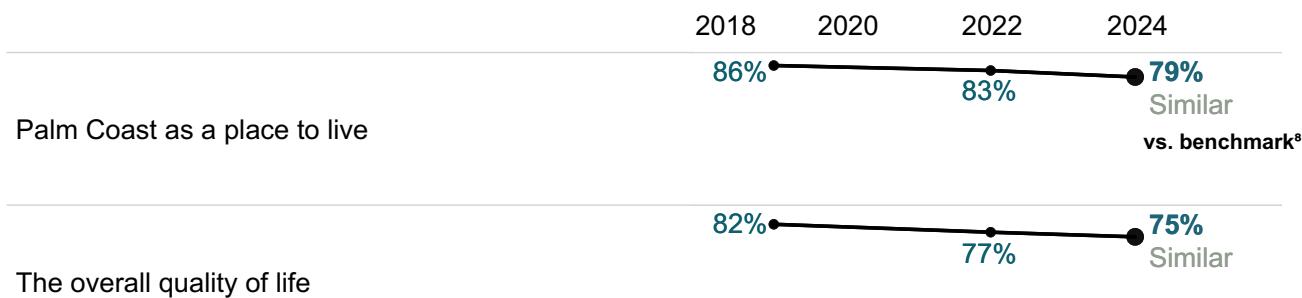
Quality of Life

Measuring community livability starts with assessing the quality of life of those who live there, and ensuring that the community is attractive, accessible, and welcoming to all.

The overall quality of life in Palm Coast, 2024



Please rate each of the following aspects of quality of life in Palm Coast. (% excellent or good)



Please indicate how likely or unlikely you are to do each of the following. (% very or somewhat likely)



Please rate each of the following in the Palm Coast community. (% excellent or good)

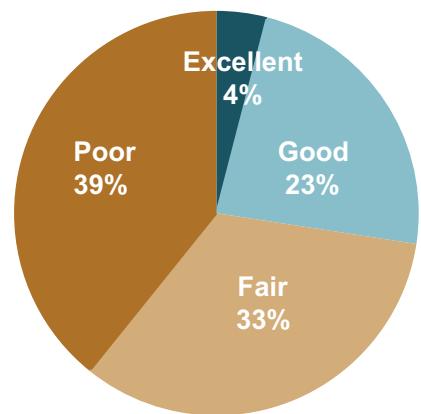


⁸. Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

Governance

Strong local governments produce results that meet the needs of residents while making the best use of available resources, and are responsive to the present and future needs of the community as a whole.

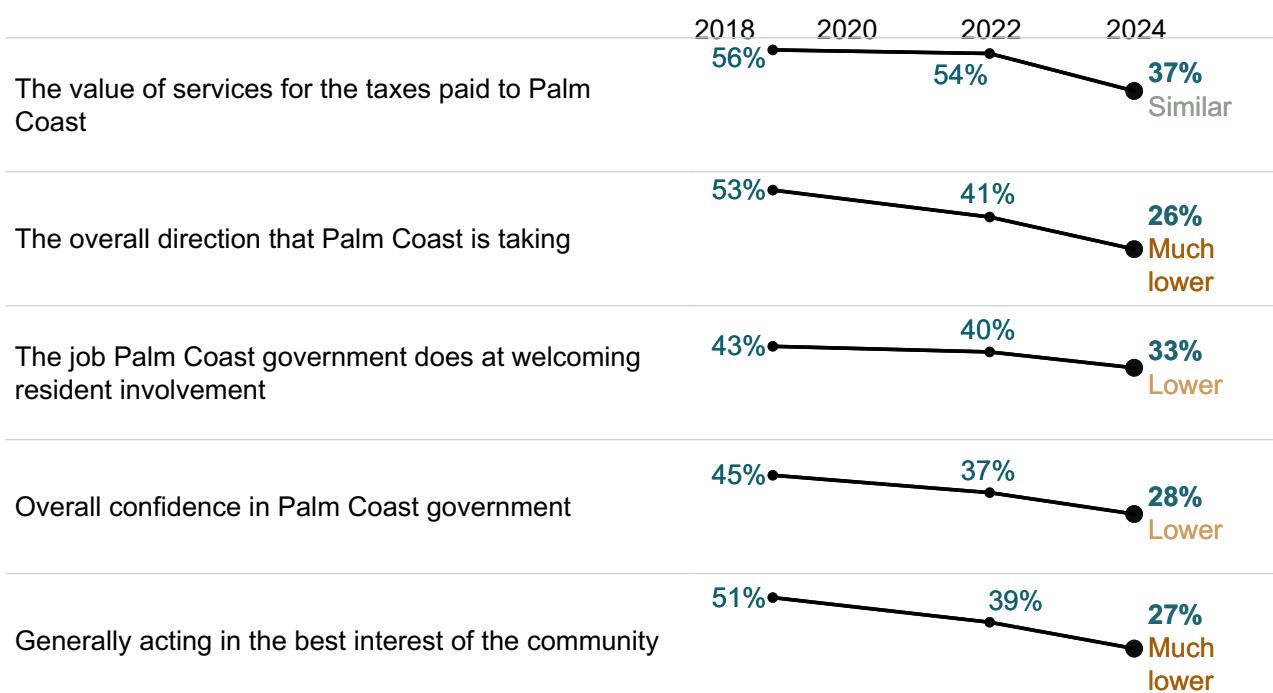
Overall confidence in Palm Coast government, 2024



Please rate the quality of each of the following services in Palm Coast.
(% excellent or good)

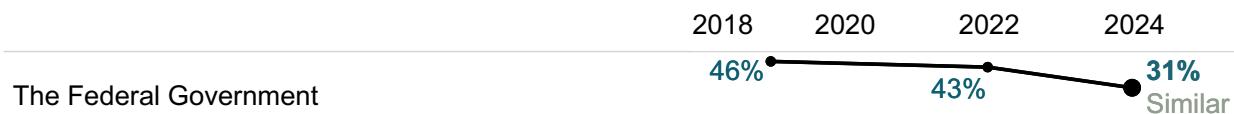


Please rate the following categories of Palm Coast government performance.
(% excellent or good)





**Overall, how would you rate the quality of the services provided by each of the following?
(% excellent or good)**



9. Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

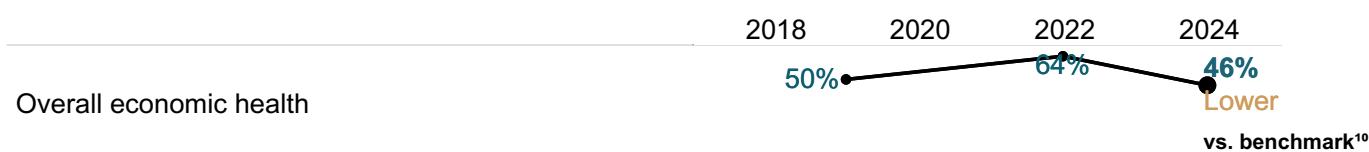
Overall economic health of Palm Coast, 2024

Economy

Local governments work together with private and nonprofit businesses, and with the community at large, to foster sustainable growth, create jobs, and promote a thriving local economy.



Please rate each of the following characteristics as they relate to Palm Coast as a whole.
 (% excellent or good)



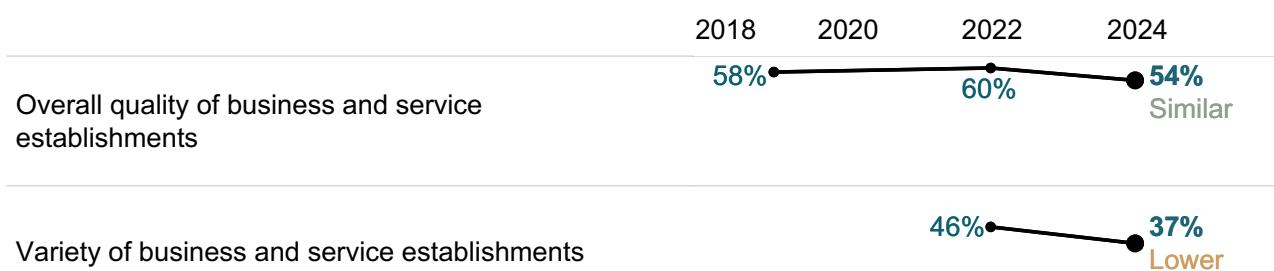
Please rate each of the following aspects of quality of life in Palm Coast.
 (% excellent or good)

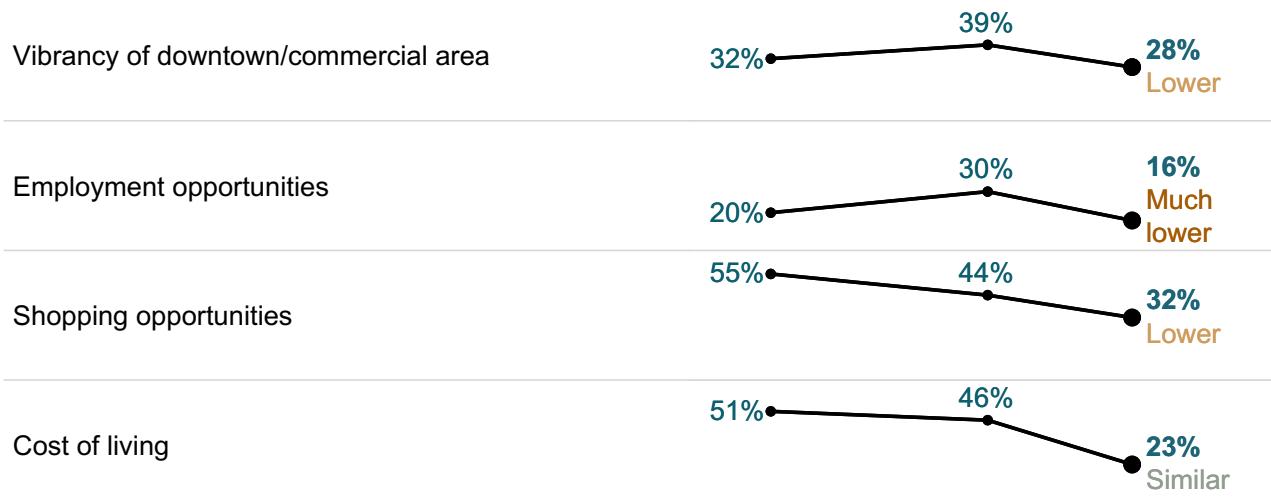


Please rate the quality of each of the following services in Palm Coast.
 (% excellent or good)

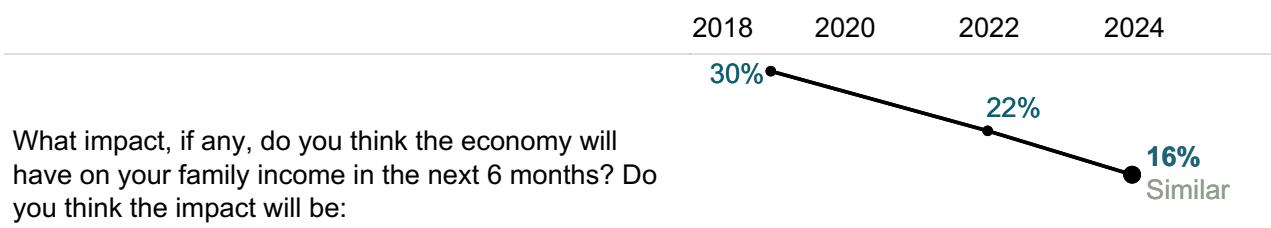


Please rate each of the following in the Palm Coast community.
 (% excellent or good)



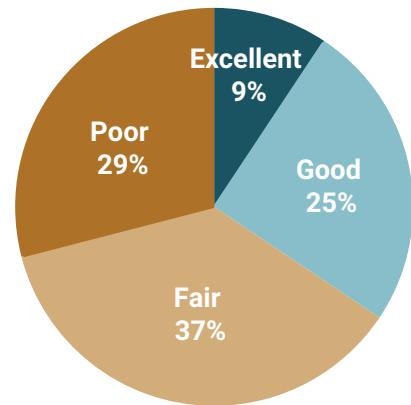


What impact, if any, do you think the economy will have on your family income in the next 6 months? Do you think the impact will be:
 (% very or somewhat positive)



10. Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

Overall quality of the transportation system in Palm Coast, 2024



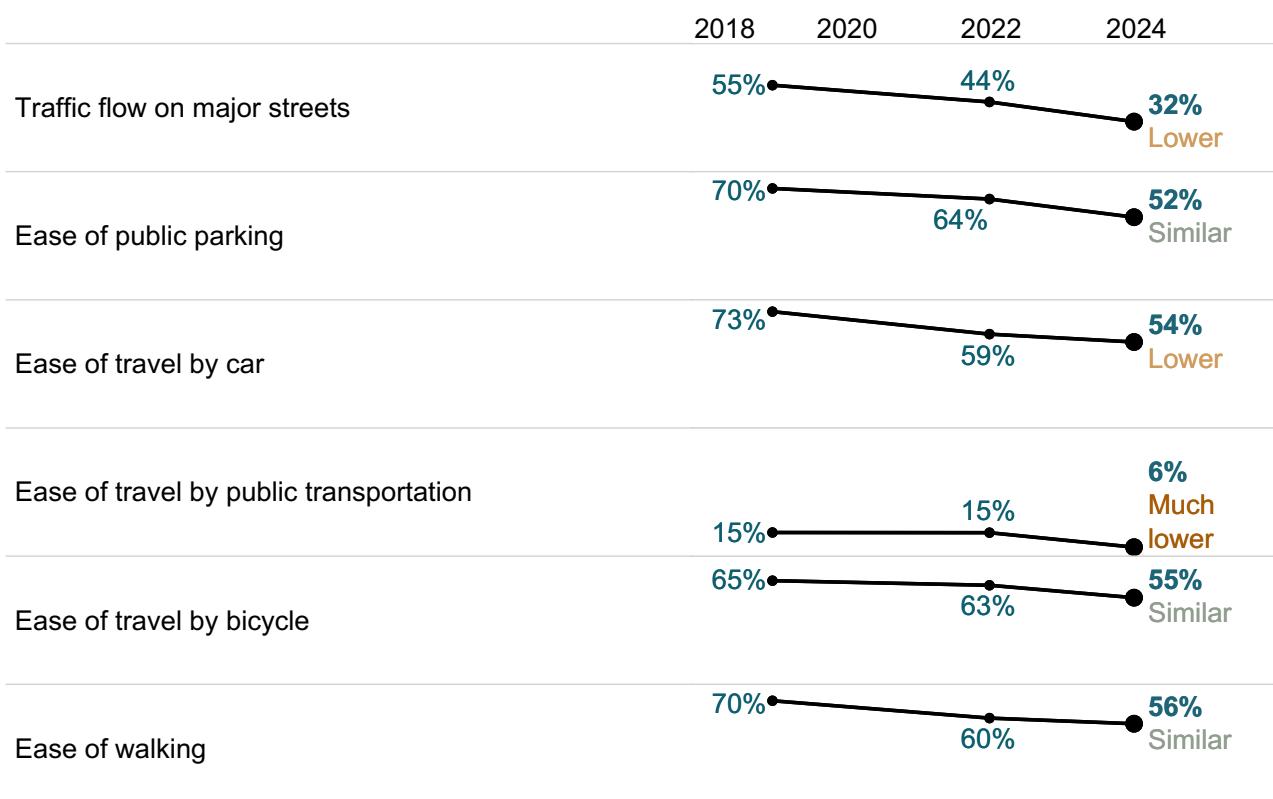
Mobility

The ease with which residents can move about their communities, whether for commuting, leisure, or recreation, plays a major role in the quality of life for all who live, work, and play in the community.

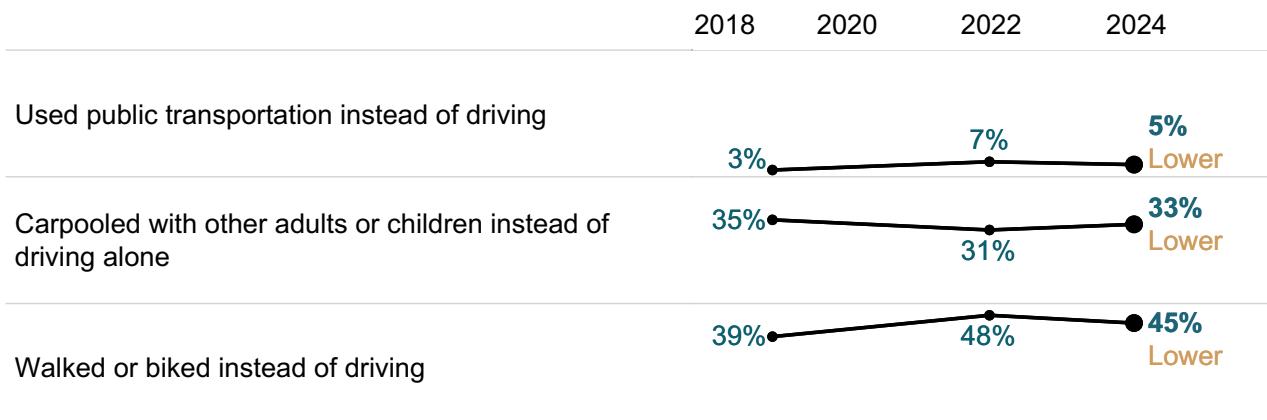
Please rate each of the following characteristics as they relate to Palm Coast as a whole. (% excellent or good)



Please also rate each of the following in the Palm Coast community. (% excellent or good)



**Please indicate whether or not you have done each of the following in the last 12 months.
(% yes)**



**Please rate the quality of each of the following services in Palm Coast.
(% excellent or good)**

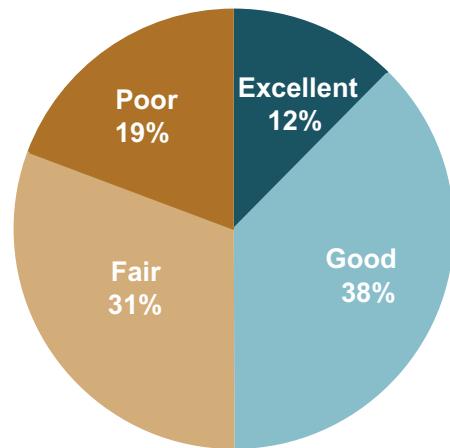


11. Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

Overall design or layout of Palm Coast's residential and commercial areas, 2024

Community Design

A well-designed community enhances the quality of life for its residents by encouraging smart land use and zoning, ensuring that affordable housing is accessible to all, and providing access to parks and other green spaces.



Please rate each of the following characteristics as they relate to Palm Coast as a whole. (% excellent or good)

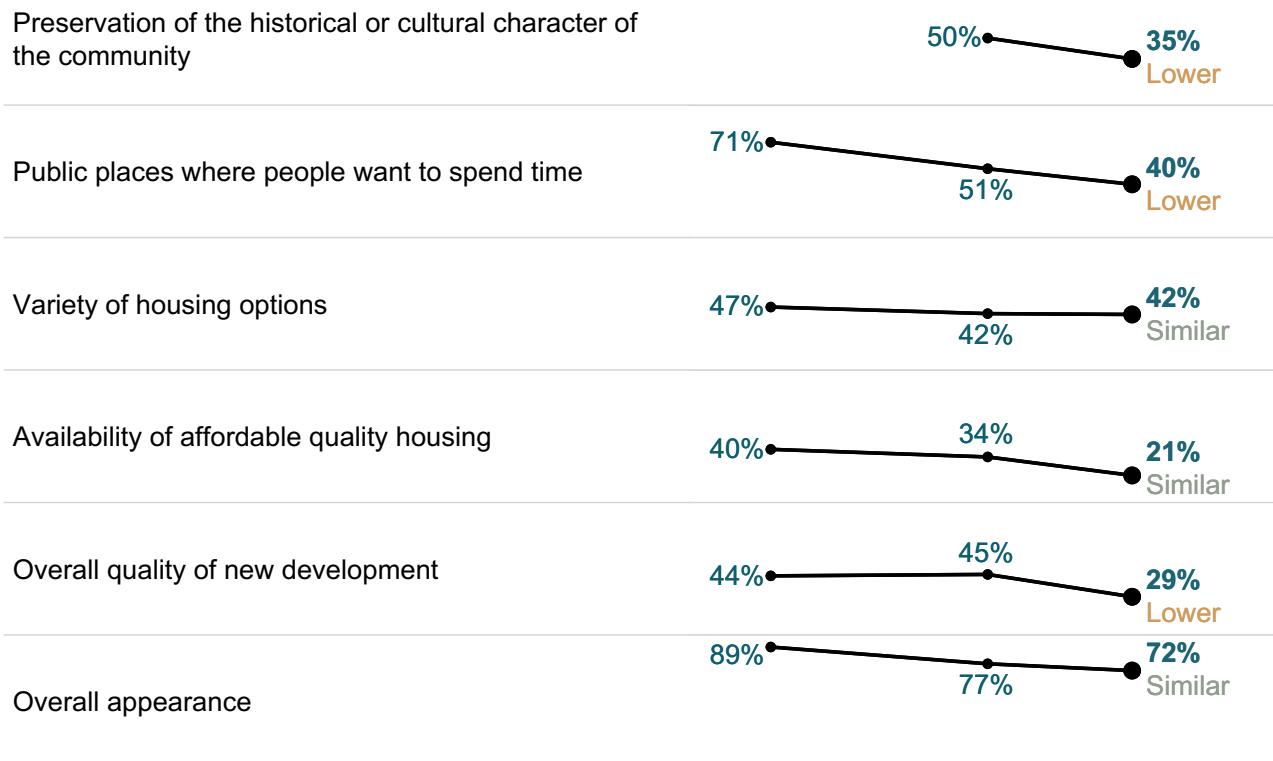


Please rate each of the following aspects of quality of life in Palm Coast. (% excellent or good)

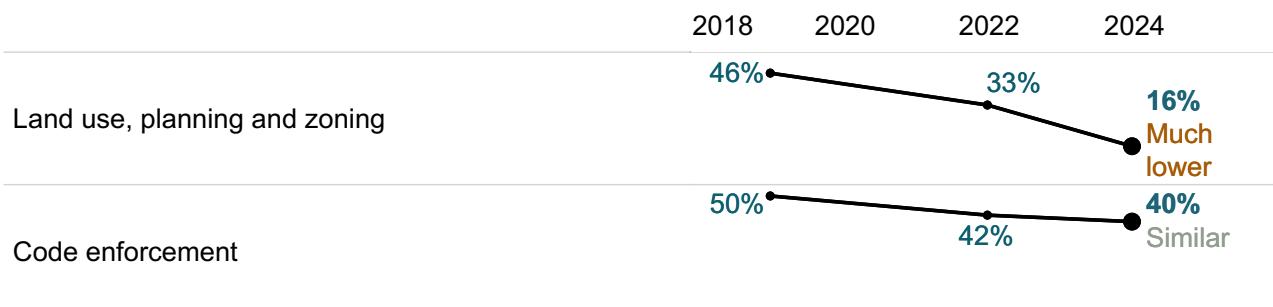


Please also rate each of the following in the Palm Coast community. (% excellent or good)





**Please rate the quality of each of the following services in Palm Coast.
(% excellent or good)**



12. Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

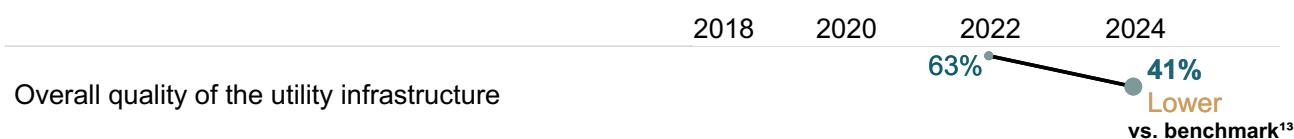
Overall quality of the utility infrastructure in Palm Coast, 2024

Utilities

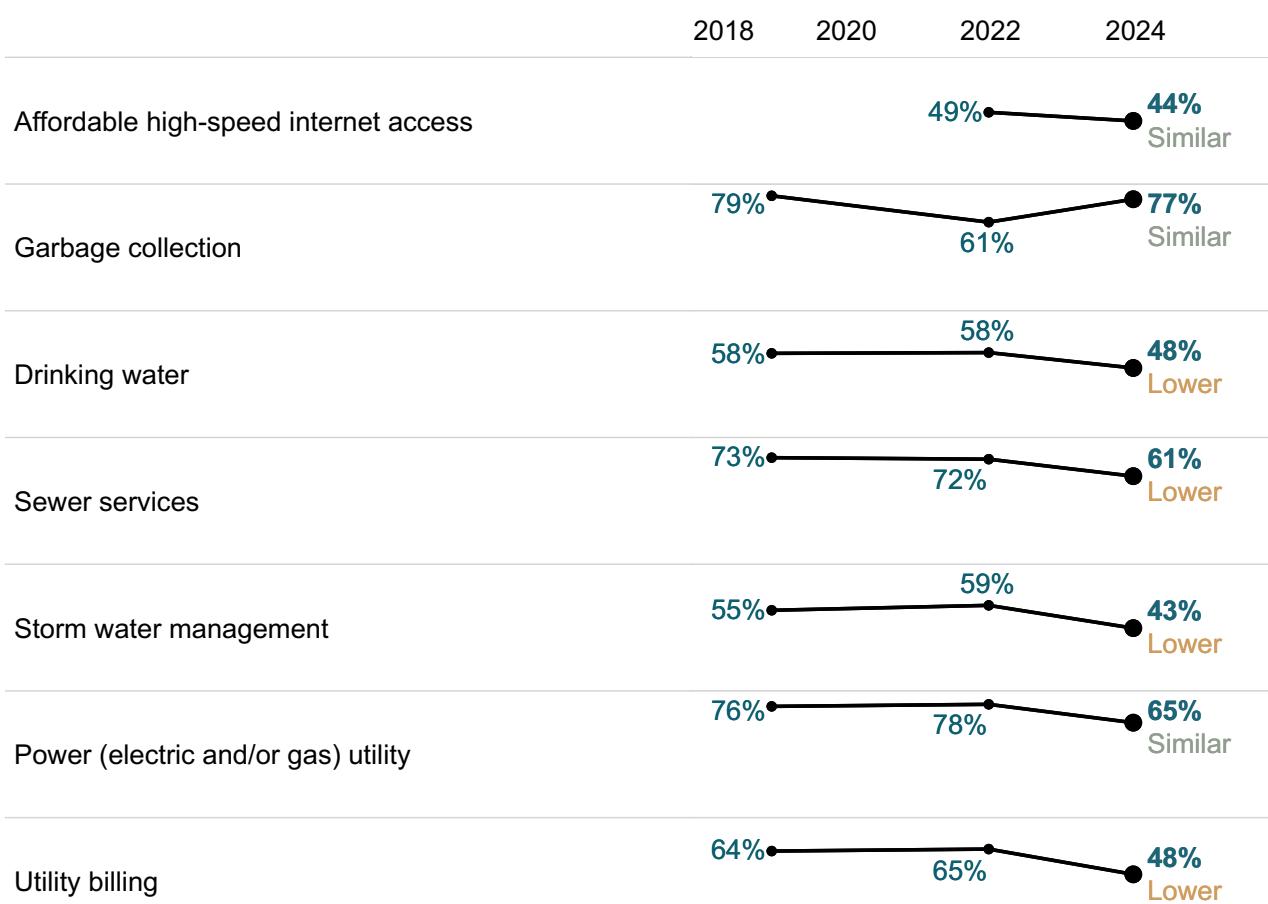
Services such as water, gas, electricity, and internet access play a vital role in ensuring the physical and economic health and well-being of the communities they serve.



Please rate each of the following characteristics as they relate to Palm Coast as a whole. (% excellent or good)



Please rate the quality of each of the following services in Palm Coast. (% excellent or good)

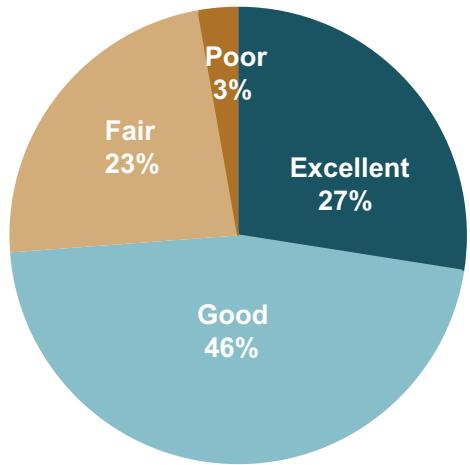


¹³. Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

Safety

Public safety is often the most important task facing local governments. All residents should feel safe and secure in their neighborhoods and in the greater community, and providing robust safety-related services is essential to residents' quality of life.

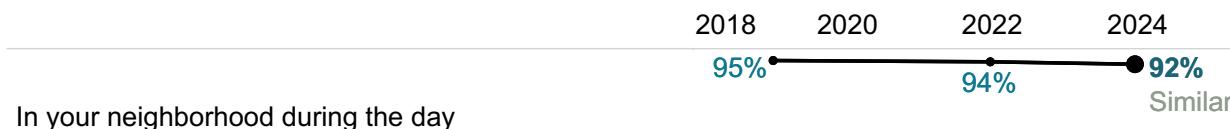
Overall feeling of safety in Palm Coast, 2024



Please rate each of the following characteristics as they relate to Palm Coast as a whole.
(% excellent or good)



Please rate how safe or unsafe you feel:
(% very or somewhat safe)



In Palm Coast's downtown/commercial area during the day



From property crime



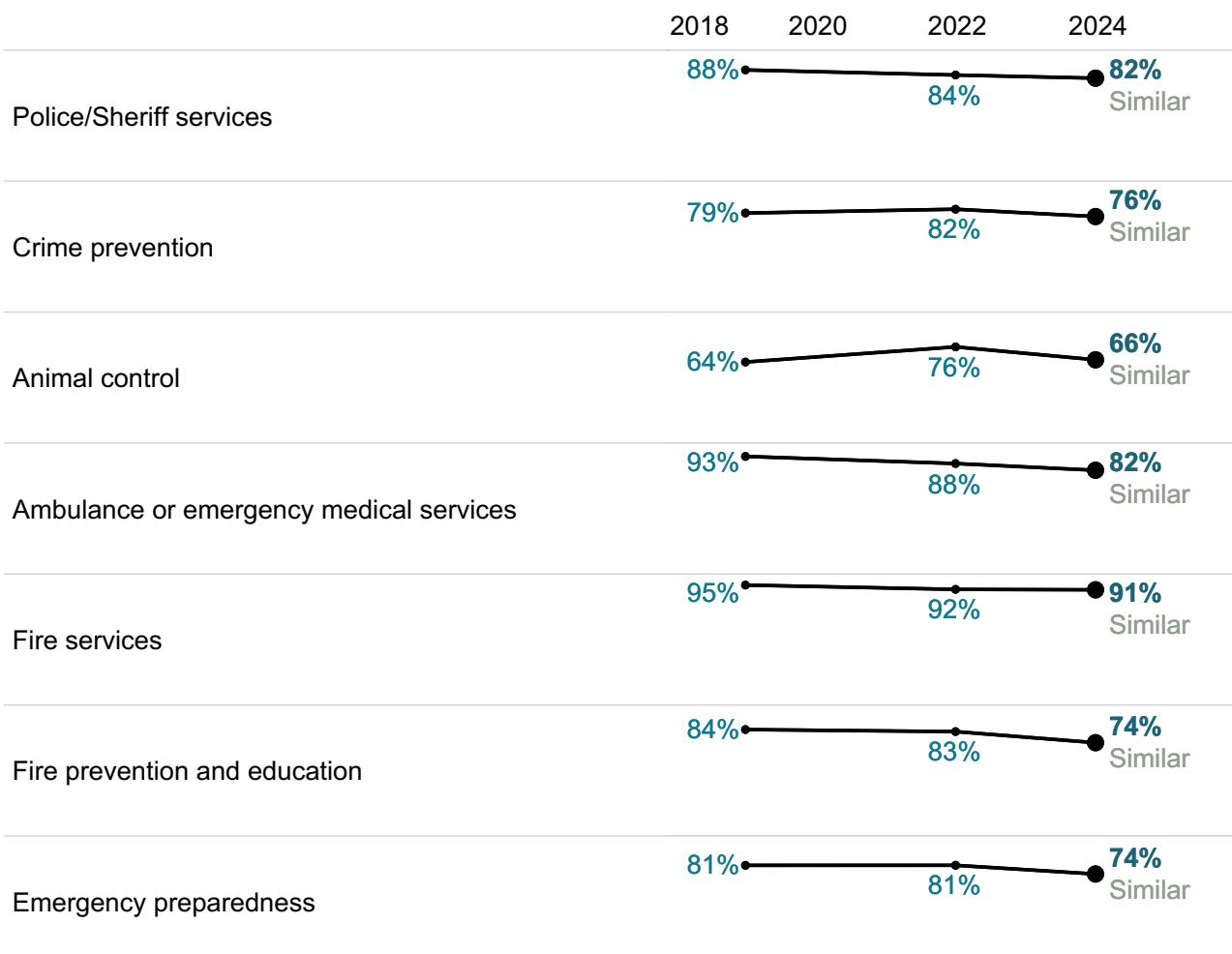
From violent crime



From fire, flood, or other natural disaster



**Please rate the quality of each of the following services in Palm Coast.
(% excellent or good)**

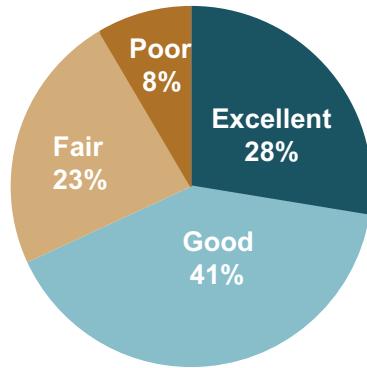


14. Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

Overall quality of natural environment in Palm Coast, 2024

Natural Environment

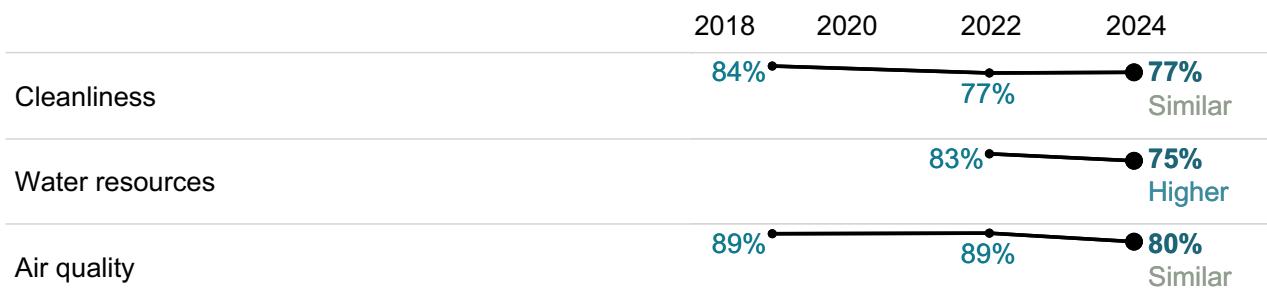
The natural environment plays a vital role in the health and well-being of residents. The natural spaces in which residents live and experience their communities has a direct and profound effect on quality of life.



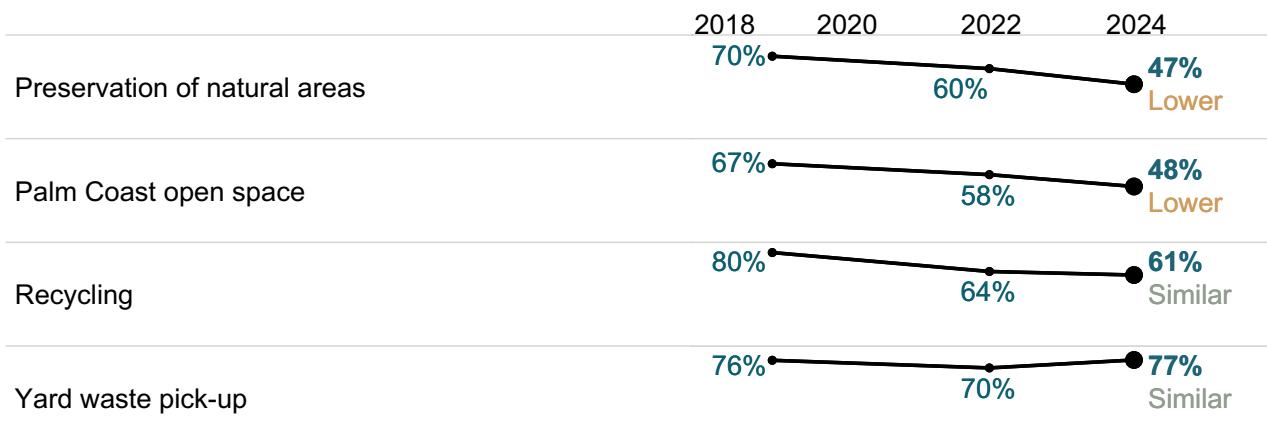
Please rate each of the following characteristics as they relate to Palm Coast as a whole.
 (% excellent or good)



Please also rate each of the following in the Palm Coast community.
 (% excellent or good)



Please rate the quality of each of the following services in Palm Coast.
 (% excellent or good)



¹⁵. Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

Overall quality of parks and recreation opportunities, 2024



Parks and Recreation

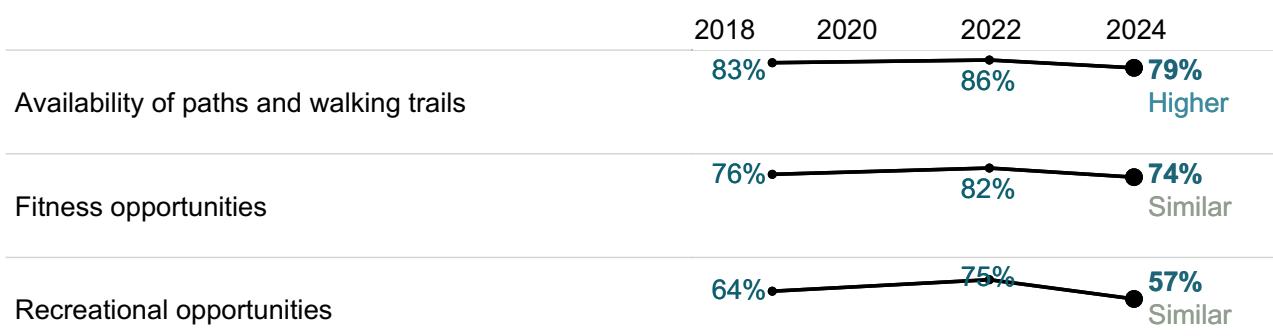
"There are no communities that pride themselves on their quality of life, promote themselves as a desirable location for businesses to relocate, or maintain that they are environmental stewards of their natural resources, without such communities having a robust, active system of parks and recreation programs for public use and enjoyment."

- National Recreation and Park Association

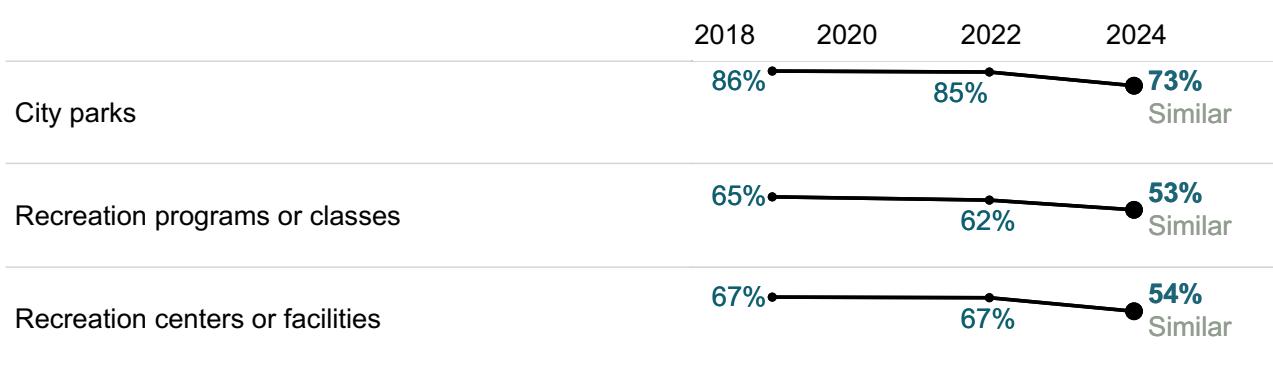
Please rate each of the following characteristics as they relate to Palm Coast as a whole. (% excellent or good)



Please also rate each of the following in the Palm Coast community. (% excellent or good)



Please rate the quality of each of the following services in Palm Coast. (% excellent or good)

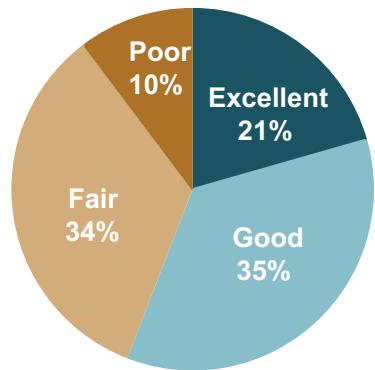


¹⁶. Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

Polco Health and Wellness

The characteristics of and amenities available in the communities in which people live has a direct impact on the health and wellness of residents, and thus, on their quality of life overall.

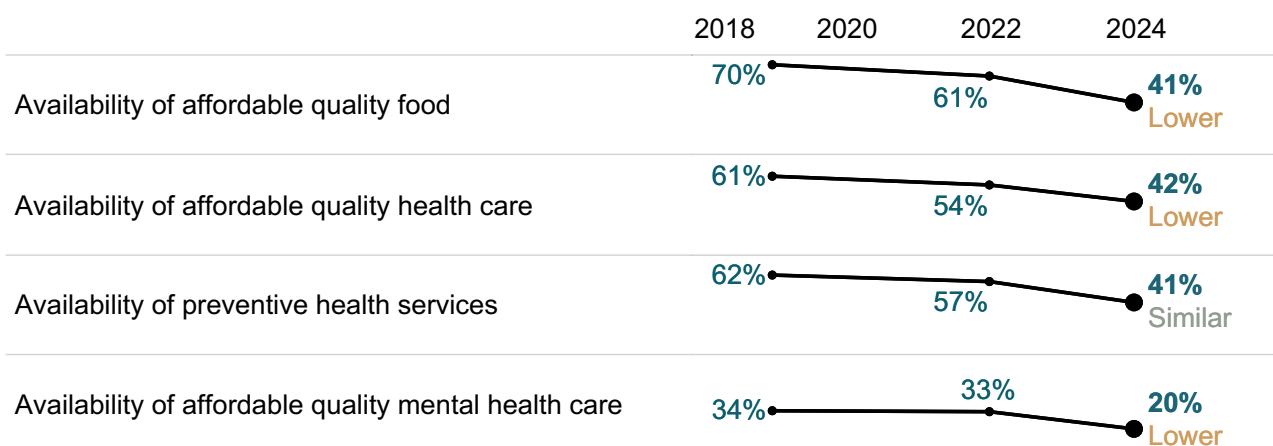
Overall health and wellness opportunities in Palm Coast, 2024



Please rate each of the following characteristics as they relate to Palm Coast as a whole.
(% excellent or good)



Please also rate each of the following in the Palm Coast community.
(% excellent or good)



Please rate the quality of each of the following services in Palm Coast.
(% excellent or good)



Please rate your overall health.
(% excellent or very good)

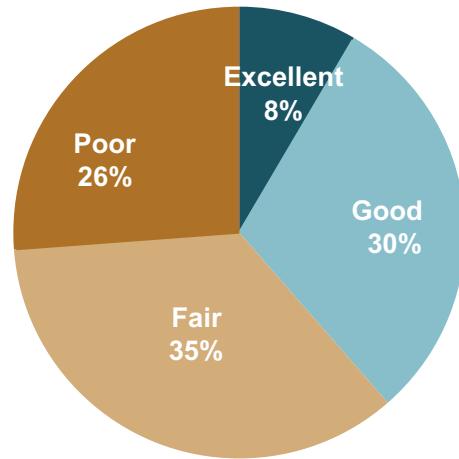


17. Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

Education, Arts, and Culture

Participation in the arts, in educational opportunities, and in cultural activities is linked to increased civic engagement, greater social tolerance, and enhanced enjoyment of the local community.

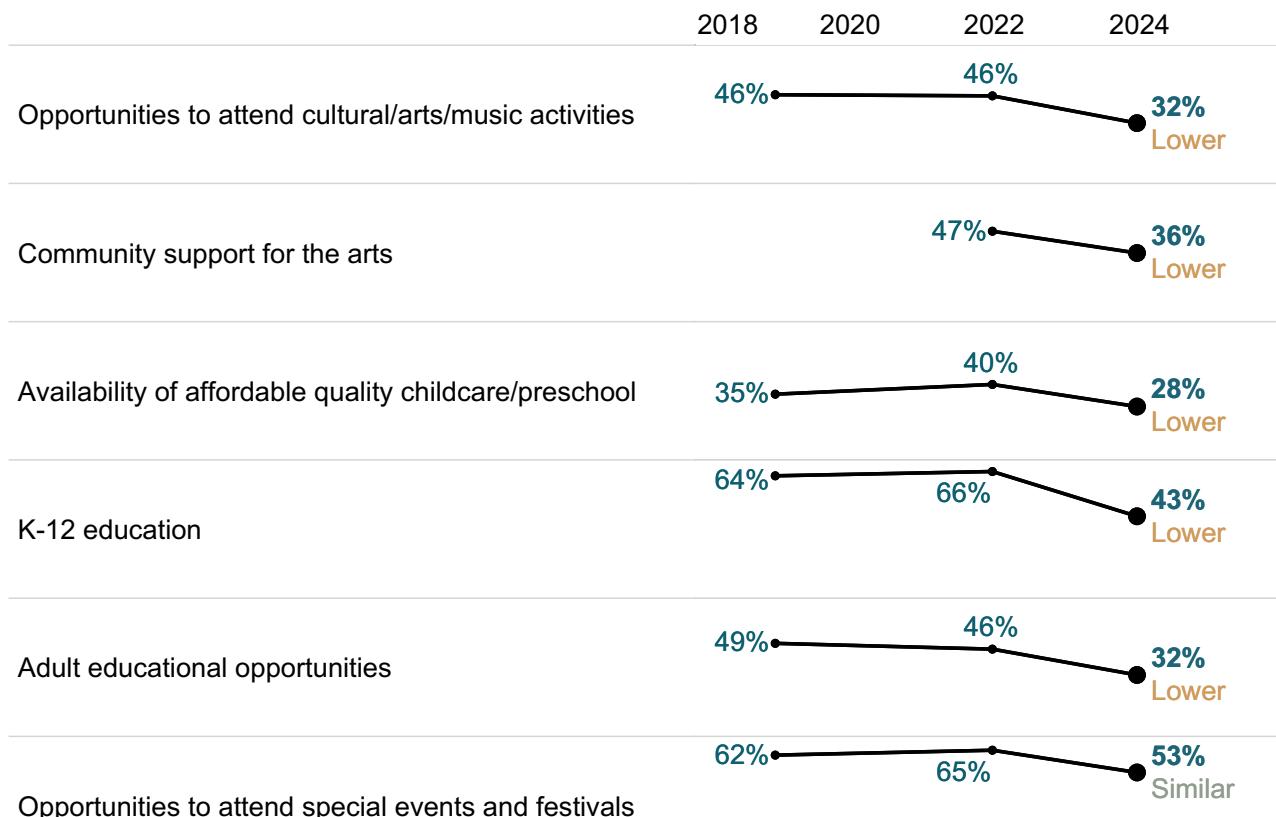
Overall opportunities for education, culture and the arts, 2024



Please rate each of the following characteristics as they relate to Palm Coast as a whole. (% excellent or good)



Please also rate each of the following in the Palm Coast community. (% excellent or good)



**Please rate the quality of each of the following services in Palm Coast.
(% excellent or good)**

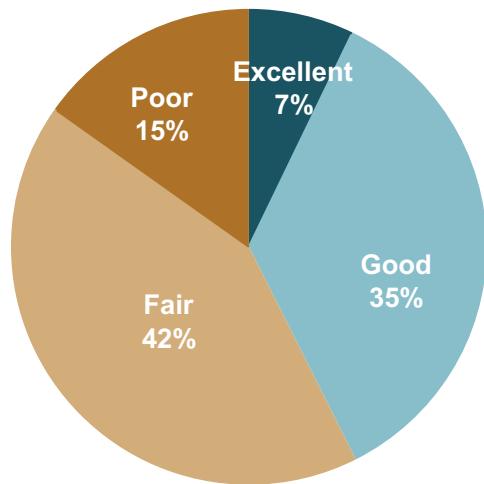


18. Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

Residents' connection and engagement with their community, 2024

Inclusivity and Engagement

Inclusivity refers to a cultural and environmental feeling of belonging; residents who feel invited to participate within their communities feel more included, involved, and engaged than those who do not.



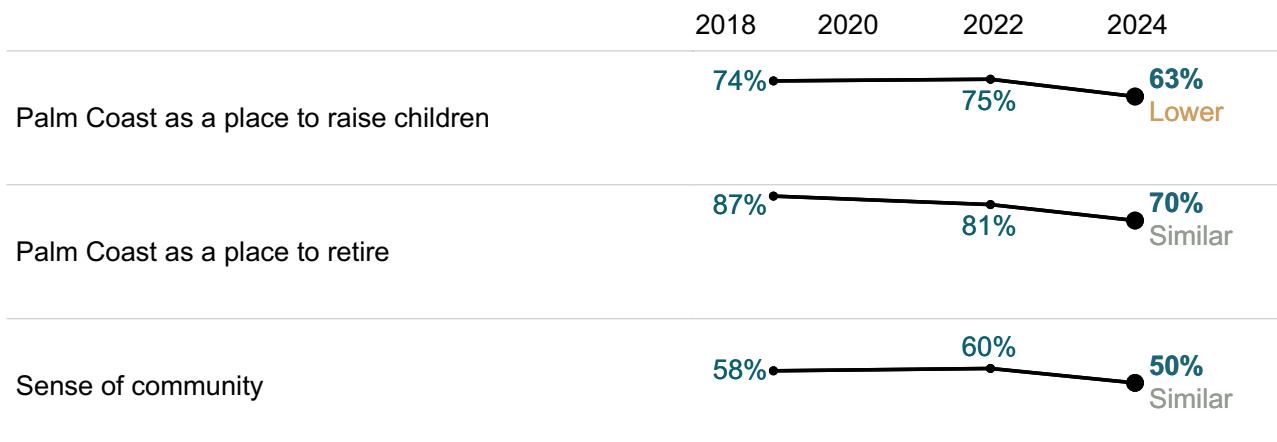
Please rate each of the following characteristics as they relate to Palm Coast as a whole.

(% excellent or good)

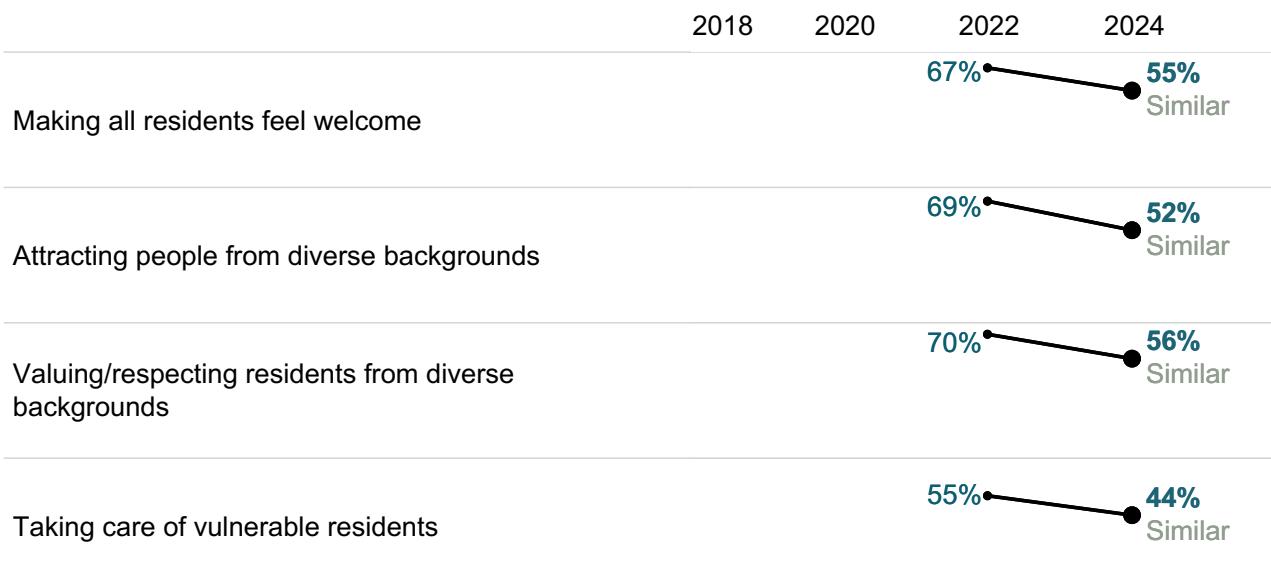


Please rate each of the following aspects of quality of life in Palm Coast.

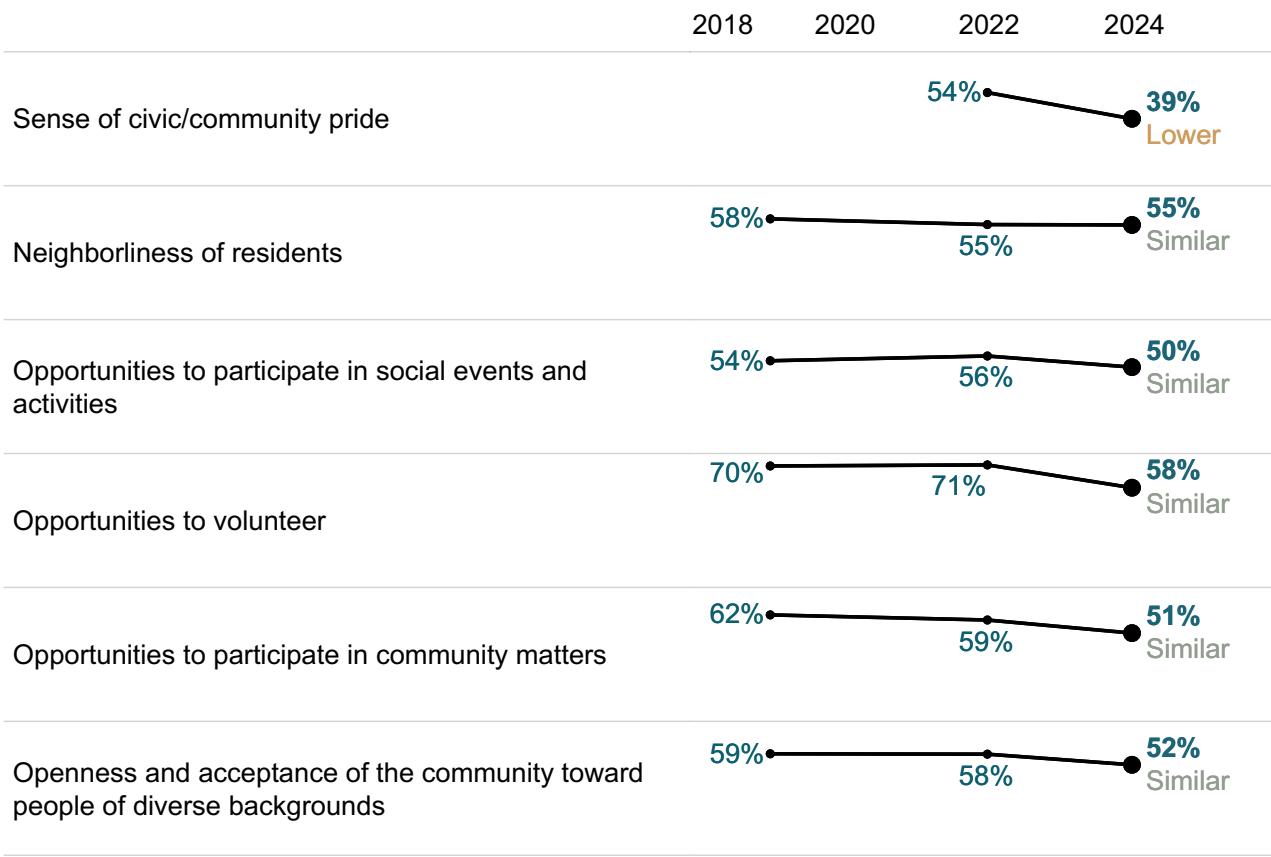
(% excellent or good)



**Please rate the job you feel the Palm Coast community does at each of the following.
(% excellent or good)**



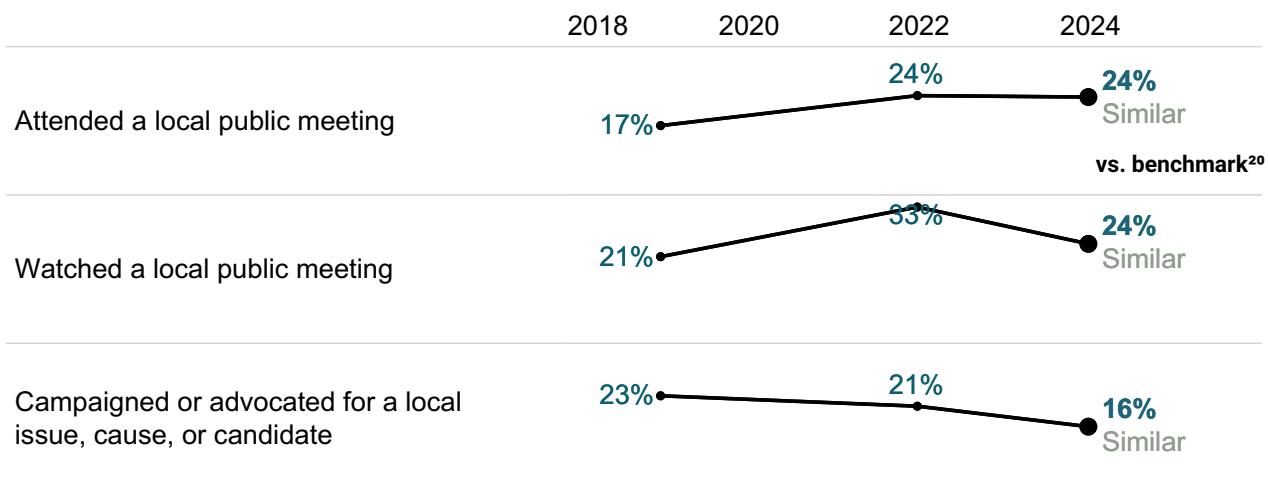
**Please also rate each of the following in the Palm Coast community.
(% excellent or good)**



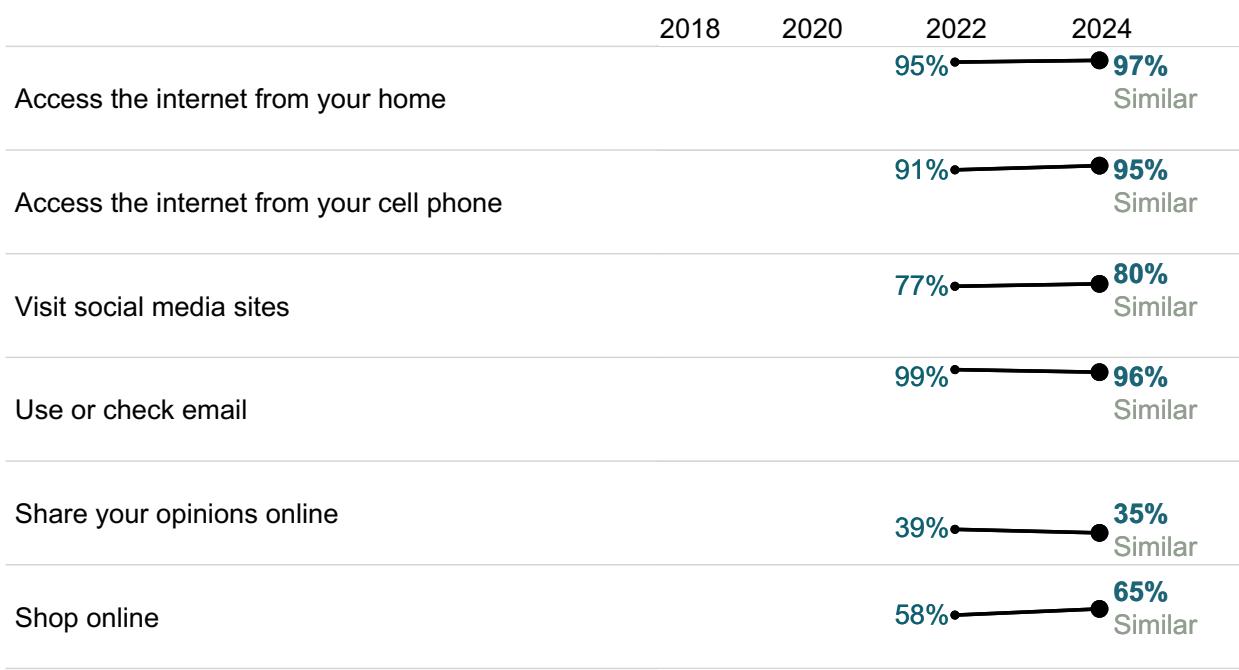
19. Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

Residents' Participation Levels

Please indicate whether or not you have done each of the following in the last 12 months.
(% yes)



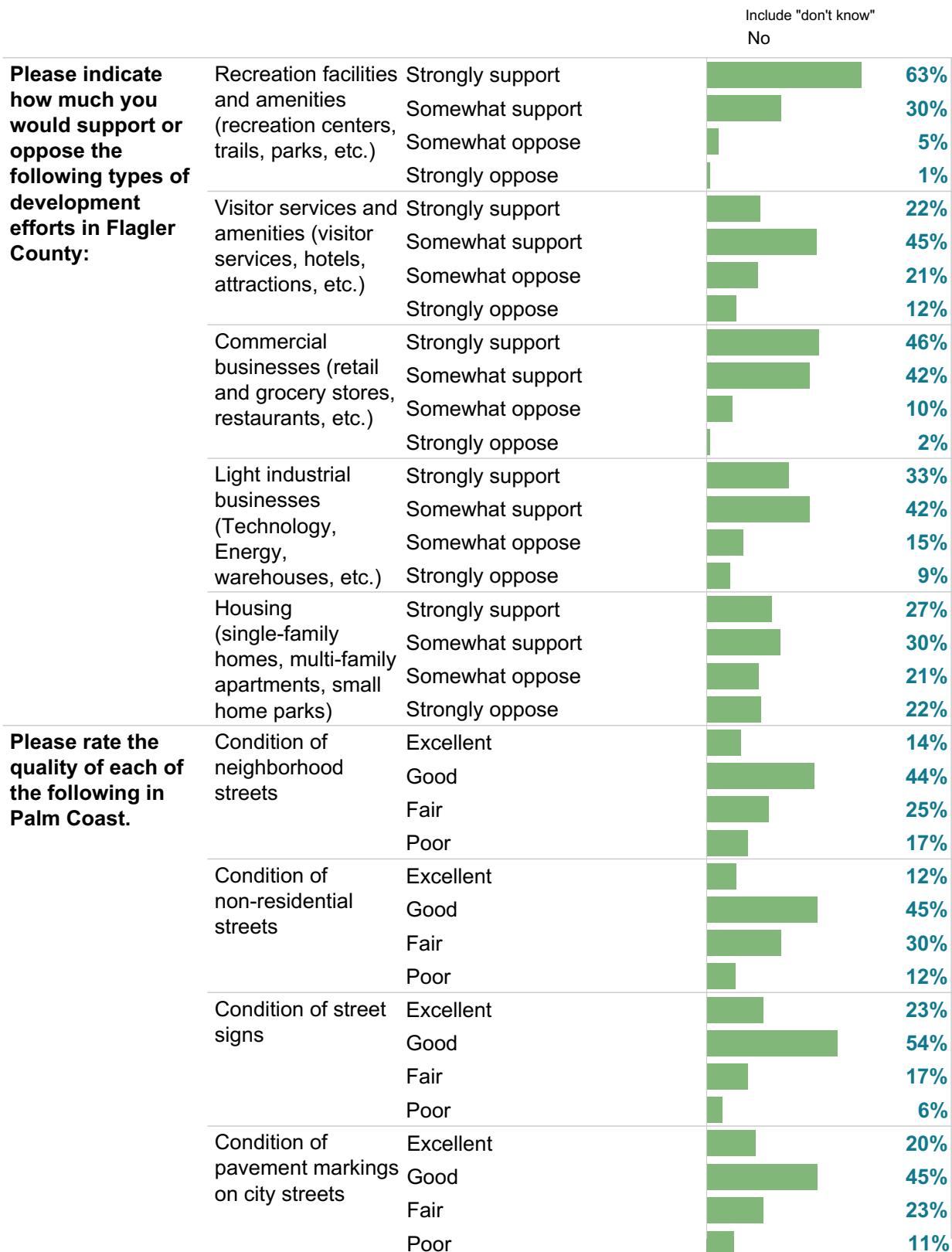
In general, how many times do you:
(% a few times a week or more)



20. Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

Custom questions

Below are the complete set of responses to each custom question on the survey. By default, "don't know" responses are excluded, but may be added to the table using the response filter below.



How important, if at all, is it for the City of Palm Coast to do each of the following?	Develop additional medians	Essential		12%
		Very important		19%
		Somewhat important		34%
		Not at all important		35%
Improve or add turn lanes	Essential		23%	
	Very important		30%	
	Somewhat important		34%	
	Not at all important		13%	
Improve signal timing	Essential		28%	
	Very important		35%	
	Somewhat important		27%	
	Not at all important		10%	
Add new traffic signals on main roads	Essential		23%	
	Very important		25%	
	Somewhat important		34%	
	Not at all important		19%	
Make sure there is a complete network of sidewalks	Essential		40%	
	Very important		31%	
	Somewhat important		24%	
	Not at all important		6%	
Build more pedestrian bridges or tunnels	Essential		19%	
	Very important		11%	
	Somewhat important		38%	
	Not at all important		32%	
Enhance pedestrian/bike connectivity to nearby residential areas	Essential		28%	
	Very important		29%	
	Somewhat important		34%	
	Not at all important		9%	

The City of Palm Coast 2024 Community Survey

Please complete this survey if you are the adult (age 18 or older) in the household who most recently had a birthday (the year of birth does not matter). Your responses are confidential and no identifying information will be shared.

1. Please rate each of the following aspects of quality of life in Palm Coast.

	<u>Excellent</u>	<u>Good</u>	<u>Fair</u>	<u>Poor</u>	<u>Don't know</u>
Palm Coast as a place to live	1	2	3	4	5
Your neighborhood as a place to live	1	2	3	4	5
Palm Coast as a place to raise children	1	2	3	4	5
Palm Coast as a place to work	1	2	3	4	5
Palm Coast as a place to visit	1	2	3	4	5
Palm Coast as a place to retire	1	2	3	4	5
The overall quality of life in Palm Coast	1	2	3	4	5
Sense of community	1	2	3	4	5

2. Please rate each of the following characteristics as they relate to Palm Coast as a whole.

	<u>Excellent</u>	<u>Good</u>	<u>Fair</u>	<u>Poor</u>	<u>Don't know</u>
Overall economic health of Palm Coast.....	1	2	3	4	5
Overall quality of the transportation system (auto, bicycle, foot, bus) in Palm Coast.....	1	2	3	4	5
Overall design or layout of Palm Coast's residential and commercial areas (e.g., homes, buildings, streets, parks, etc.)	1	2	3	4	5
Overall quality of the utility infrastructure in Palm Coast (water, sewer, storm water, electric/gas, broadband)	1	2	3	4	5
Overall feeling of safety in Palm Coast	1	2	3	4	5
Overall quality of natural environment in Palm Coast.....	1	2	3	4	5
Overall quality of parks and recreation opportunities.....	1	2	3	4	5
Overall health and wellness opportunities in Palm Coast	1	2	3	4	5
Overall opportunities for education, culture, and the arts	1	2	3	4	5
Residents' connection and engagement with their community	1	2	3	4	5

3. Please indicate how likely or unlikely you are to do each of the following.

	<u>Very likely</u>	<u>Somewhat likely</u>	<u>Somewhat unlikely</u>	<u>Very unlikely</u>	<u>Don't know</u>
Recommend living in Palm Coast to someone who asks.....	1	2	3	4	5
Remain in Palm Coast for the next five years.....	1	2	3	4	5

4. Please rate how safe or unsafe you feel:

	<u>Very safe</u>	<u>Somewhat safe</u>	<u>Neither safe nor unsafe</u>	<u>Somewhat unsafe</u>	<u>Very unsafe</u>	<u>Don't know</u>
In your neighborhood during the day	1	2	3	4	5	6
In Palm Coast's downtown/commercial area during the day.....	1	2	3	4	5	6
From property crime.....	1	2	3	4	5	6
From violent crime.....	1	2	3	4	5	6
From wildfire, hurricane, or other natural disaster	1	2	3	4	5	6

5. Please rate the job you feel the Palm Coast community does at each of the following.

	<u>Excellent</u>	<u>Good</u>	<u>Fair</u>	<u>Poor</u>	<u>Don't know</u>
Making all residents feel welcome	1	2	3	4	5
Attracting people from diverse backgrounds.....	1	2	3	4	5
Valuing/respecting residents from diverse backgrounds	1	2	3	4	5
Taking care of vulnerable residents (elderly, disabled, homeless, etc.)	1	2	3	4	5

6. Please rate each of the following in the Palm Coast community.

	<u>Excellent</u>	<u>Good</u>	<u>Fair</u>	<u>Poor</u>	<u>Don't know</u>
Overall quality of business and service establishments in Palm Coast.....	1	2	3	4	5
Variety of business and service establishments in Palm Coast	1	2	3	4	5
Vibrancy of downtown/commercial area	1	2	3	4	5
Employment opportunities	1	2	3	4	5
Shopping opportunities	1	2	3	4	5
Cost of living in Palm Coast	1	2	3	4	5
Overall image or reputation of Palm Coast.....	1	2	3	4	5

7. Please also rate each of the following in the Palm Coast community.

	<u>Excellent</u>	<u>Good</u>	<u>Fair</u>	<u>Poor</u>	<u>Don't know</u>
Traffic flow on major streets	1	2	3	4	5
Ease of public parking	1	2	3	4	5
Ease of travel by car in Palm Coast	1	2	3	4	5
Ease of travel by public transportation in Palm Coast	1	2	3	4	5
Ease of travel by bicycle in Palm Coast	1	2	3	4	5
Ease of walking in Palm Coast	1	2	3	4	5
Well-planned residential growth	1	2	3	4	5
Well-planned commercial growth	1	2	3	4	5
Well-designed neighborhoods	1	2	3	4	5
Preservation of the historical or cultural character of the community	1	2	3	4	5
Public places where people want to spend time	1	2	3	4	5
Variety of housing options	1	2	3	4	5
Availability of affordable quality housing	1	2	3	4	5
Overall quality of new development in Palm Coast	1	2	3	4	5
Overall appearance of Palm Coast	1	2	3	4	5
Cleanliness of Palm Coast	1	2	3	4	5
Water resources (beaches, lakes, ponds, riverways, etc.)	1	2	3	4	5
Air quality	1	2	3	4	5
Availability of paths and walking trails	1	2	3	4	5
Fitness opportunities (including exercise classes and paths or trails, etc.)	1	2	3	4	5
Recreational opportunities	1	2	3	4	5
Availability of affordable quality food	1	2	3	4	5
Availability of affordable quality health care	1	2	3	4	5
Availability of preventive health services	1	2	3	4	5
Availability of affordable quality mental health care	1	2	3	4	5
Opportunities to attend cultural/arts/music activities	1	2	3	4	5
Community support for the arts	1	2	3	4	5
Availability of affordable quality childcare/preschool	1	2	3	4	5
K-12 education	1	2	3	4	5
Adult educational opportunities	1	2	3	4	5
Sense of civic/community pride	1	2	3	4	5
Neighborliness of residents in Palm Coast	1	2	3	4	5
Opportunities to participate in social events and activities	1	2	3	4	5
Opportunities to attend special events and festivals	1	2	3	4	5
Opportunities to volunteer	1	2	3	4	5
Opportunities to participate in community matters	1	2	3	4	5
Openness and acceptance of the community toward people of diverse backgrounds	1	2	3	4	5

8. Please indicate whether or not you have done each of the following in the last 12 months.

	<u>No</u>	<u>Yes</u>
Contacted the City of Palm Coast (in-person, phone, email, or web) for help or information	1	2
Contacted Palm Coast elected officials (in-person, phone, email, or web) to express your opinion	1	2
Attended a local public meeting (of local elected officials like City Council or County Commissioners, advisory boards, town halls, HOA, neighborhood watch, etc.)	1	2
Watched (online or on television) a local public meeting	1	2
Volunteered your time to some group/activity in Palm Coast	1	2
Campaigned or advocated for a local issue, cause, or candidate	1	2
Voted in your most recent local election	1	2
Used bus, rail, subway, or other public transportation instead of driving	1	2
Carpooled with other adults or children instead of driving alone	1	2
Walked or biked instead of driving	1	2

The City of Palm Coast 2024 Community Survey

9. Please rate the quality of each of the following services in Palm Coast.

	<u>Excellent</u>	<u>Good</u>	<u>Fair</u>	<u>Poor</u>	<u>Don't know</u>
Public information services	1	2	3	4	5
Economic development.....	1	2	3	4	5
Traffic enforcement.....	1	2	3	4	5
Traffic signal timing.....	1	2	3	4	5
Street repair	1	2	3	4	5
Street cleaning	1	2	3	4	5
Street lighting.....	1	2	3	4	5
Sidewalk maintenance.....	1	2	3	4	5
Bus or transit services	1	2	3	4	5
Land use, planning, and zoning	1	2	3	4	5
Code enforcement (weeds, abandoned buildings, etc.)	1	2	3	4	5
Affordable high-speed internet access.....	1	2	3	4	5
Garbage collection.....	1	2	3	4	5
Drinking water.....	1	2	3	4	5
Sewer services	1	2	3	4	5
Storm water management (storm drainage, dams, levees, etc.)	1	2	3	4	5
Power (electric and/or gas) utility	1	2	3	4	5
Utility billing	1	2	3	4	5
Police/Sheriff services.....	1	2	3	4	5
Crime prevention.....	1	2	3	4	5
Animal control	1	2	3	4	5
Ambulance or emergency medical services.....	1	2	3	4	5
Fire services	1	2	3	4	5
Fire prevention and education	1	2	3	4	5
Emergency preparedness (services that prepare the community for natural disasters or other emergency situations)	1	2	3	4	5
Preservation of natural areas (open space, farmlands, and greenbelts).....	1	2	3	4	5
Palm Coast open space	1	2	3	4	5
Recycling	1	2	3	4	5
Yard waste pick-up	1	2	3	4	5
City parks	1	2	3	4	5
Recreation programs or classes	1	2	3	4	5
Recreation centers or facilities	1	2	3	4	5
Health services.....	1	2	3	4	5
Public library services	1	2	3	4	5
Overall customer service by Palm Coast employees (police, receptionists, planners, etc.)	1	2	3	4	5

10. Please rate the following categories of Palm Coast government performance.

	<u>Excellent</u>	<u>Good</u>	<u>Fair</u>	<u>Poor</u>	<u>Don't know</u>
The value of services for the taxes paid to Palm Coast	1	2	3	4	5
The overall direction that Palm Coast is taking.....	1	2	3	4	5
The job Palm Coast government does at welcoming resident involvement.....	1	2	3	4	5
Overall confidence in Palm Coast government.....	1	2	3	4	5
Generally acting in the best interest of the community.....	1	2	3	4	5
Being honest	1	2	3	4	5
Being open and transparent to the public	1	2	3	4	5
Informing residents about issues facing the community	1	2	3	4	5
Treating all residents fairly.....	1	2	3	4	5
Treating residents with respect	1	2	3	4	5

11. Overall, how would you rate the quality of the services provided by each of the following?

	<u>Excellent</u>	<u>Good</u>	<u>Fair</u>	<u>Poor</u>	<u>Don't know</u>
The City of Palm Coast.....	1	2	3	4	5
The Federal Government.....	1	2	3	4	5

12. Please rate how important, if at all, you think it is for the Palm Coast community to focus on each of the following in the coming two years.

	<u>Essential</u>	<u>Very important</u>	<u>Somewhat important</u>	<u>Not at all important</u>
Overall economic health of Palm Coast.....	1	2	3	4
Overall quality of the transportation system (auto, bicycle, foot, bus) in Palm Coast.....	1	2	3	4
Overall design or layout of Palm Coast's residential and commercial areas (e.g., homes, buildings, streets, parks, etc.).....	1	2	3	4
Overall quality of the utility infrastructure in Palm Coast (water, sewer, storm water, electric/gas, broadband)	1	2	3	4
Overall feeling of safety in Palm Coast	1	2	3	4
Overall quality of natural environment in Palm Coast.....	1	2	3	4
Overall quality of parks and recreation opportunities.....	1	2	3	4
Overall health and wellness opportunities in Palm Coast	1	2	3	4
Overall opportunities for education, culture, and the arts	1	2	3	4
Residents' connection and engagement with their community	1	2	3	4

13. Please indicate how much you would support or oppose the following types of development efforts in Flagler County:

	<u>Strongly support</u>	<u>Somewhat support</u>	<u>Somewhat oppose</u>	<u>Strongly oppose</u>	<u>Don't know</u>
Recreation facilities and amenities (recreation centers, trails, parks, etc.)	1	2	3	4	5
Visitor services and amenities (visitor services, hotels, attractions, etc.)	1	2	3	4	5
Commercial businesses (retail and grocery stores, restaurants, etc.)	1	2	3	4	5
Light industrial businesses (Technology, Energy, warehouses, etc.)	1	2	3	4	5
Housing (single-family homes, multi-family apartments, small home parks)	1	2	3	4	5

14. Please rate the quality of each of the following in Palm Coast.

	<u>Excellent</u>	<u>Good</u>	<u>Fair</u>	<u>Poor</u>	<u>Don't know</u>
Condition of neighborhood streets.....	1	2	3	4	5
Condition of non-residential streets	1	2	3	4	5
Condition of street signs.....	1	2	3	4	5
Condition of pavement markings on city streets.....	1	2	3	4	5

15. How important, if at all, is it for the City of Palm Coast to do each of the following?

	<u>Essential</u>	<u>Very important</u>	<u>Somewhat important</u>	<u>Not at all important</u>	<u>Don't know</u>
Develop additional medians	1	2	3	4	5
Improve or add turn lanes.....	1	2	3	4	5
Improve signal timing.....	1	2	3	4	5
Add new traffic signals on main roads	1	2	3	4	5
Make sure there is a complete network of sidewalks.....	1	2	3	4	5
Build more pedestrian bridges or tunnels.....	1	2	3	4	5
Enhance pedestrian/bike connectivity to nearby residential areas	1	2	3	4	5

The City of Palm Coast 2024 Community Survey

Our last questions are about you and your household.

Again, all of your responses to this survey are confidential and no identifying information will be shared.

D1. In general, how many times do you:

	Several times a day	Once a day	A few times a week	Every few weeks	Less often or never	Don't know
Access the internet from your home using a computer, laptop, or tablet computer	1	2	3	4	5	6
Access the internet from your cell phone	1	2	3	4	5	6
Visit social media sites such as Facebook, Twitter, Nextdoor, etc.	1	2	3	4	5	6
Use or check email.....	1	2	3	4	5	6
Share your opinions online	1	2	3	4	5	6
Shop online.....	1	2	3	4	5	6

D2. Please rate your overall health.

- Excellent Very good Good Fair Poor

D3. What impact, if any, do you think the economy will have on your family income in the next 6 months?

Do you think the impact will be:

- Very positive Somewhat positive Neutral Somewhat negative Very negative

D4. How many years have you lived in Palm Coast?

- Less than 2 years
 2-5 years
 6-10 years
 11-20 years
 More than 20 years

D5. Which best describes the building you live in?

- Single-family detached home
 Townhouse or duplex (may share walls but no units above or below you)
 Condominium or apartment (have units above or below you)
 Mobile home
 Other

D6. Do you rent or own your home?

- Rent
 Own

D7. About how much is your monthly housing cost for the place you live (including rent, mortgage payment, property tax, property insurance, and homeowners' association (HOA) fees)?

- | | |
|--|--|
| <input type="radio"/> Less than \$300 | <input type="radio"/> \$2,500 to \$3,999 |
| <input type="radio"/> \$300 to \$599 | <input type="radio"/> \$4,000 to \$6,999 |
| <input type="radio"/> \$600 to \$999 | <input type="radio"/> \$7,000 to \$9,999 |
| <input type="radio"/> \$1,000 to \$1,499 | <input type="radio"/> \$10,000 or more |
| <input type="radio"/> \$1,500 to \$2,499 | |

D8. Do any children 17 or under live in your household?

- No Yes

D9. Are you or any other members of your household aged 65 or older?

- No Yes

D10. How much do you anticipate your household's total income before taxes will be for the current year? (Please include in your total income money from all sources for all persons living in your household.)

- Less than \$25,000 \$100,000 to \$149,999
 \$25,000 to \$49,999 \$150,000 to \$199,999
 \$50,000 to \$74,999 \$200,000 to \$299,999
 \$75,000 to \$99,999 \$300,000 or more

D11. Are you of Hispanic, Latino/a/x, or Spanish origin?

- No Yes

D12. What is your race? (Mark one or more races to indicate what race you consider yourself to be.)

- American Indian or Alaskan Native
 Asian
 Black or African American
 Native Hawaiian or Other Pacific Islander
 White
 A race not listed

D13. In which category is your age?

- | | |
|-----------------------------------|---|
| <input type="radio"/> 18-24 years | <input type="radio"/> 55-64 years |
| <input type="radio"/> 25-34 years | <input type="radio"/> 65-74 years |
| <input type="radio"/> 35-44 years | <input type="radio"/> 75 years or older |
| <input type="radio"/> 45-54 years | |

D14. What is your gender?

- Woman
 Man
 Other

Thank you!

Please return the completed survey in the postage-paid envelope to:
National Research Center, Inc., PO Box 549, Belle Mead, NJ 08502